



quarterly report of forest products

market news service

Louisiana Department of Agriculture & Forestry

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*NOTE: PRICES REFLECT WEIGHTED AVERAGES PAID FROM BID SALES AND NEGOTIATED SALES *
*AND DOES NOT REPRESENT INTER OR INTRA-COMPANY TRANSACTIONS, LONG-TERM CONTRACTS *
*OR U.S. FOREST SERVICE SALES. THESE PRICES DO NOT, NOR DO THEY INTEND TO, DETER- *
*MINE FAIR MARKET VALUE. THE PURPOSE OF THE REPORT IS TWO FOLD: (1) TO PROVIDE A *
*GUIDE FOR PRIVATE TIMBER OWNERS IN DETERMINING AVERAGE STUMPAGE PRICES REGIONAL- *
*LY OR STATEWIDE, AND (2) TO ESTABLISH AVERAGE ANNUAL STUMPAGE PRICE FIGURES FOR *
*SEVERANCE TAX PURPOSES.

LOUISIANA TIMBER PRODUCTION:

FIVE YEAR AVERAGE (1984-88)

	SAWTIMBER	PULPWOOD
1984, TOTAL	1,356,276,518	4,705,852
1985, TOTAL	1,211,718,168	4,245,615
1986, TOTAL	1,217,605,133	4,129,830
1987, TOTAL	1,434,851,543	4,834,175
1988, TOTAL	1,426,566,095	5,048,051
1989, 1ST QUARTER	1,490,641,653	5,271,589
1989, 2ND QUARTER	235,187,900	1,014,694
1989, 3RD QUARTER	363,851,874	1,403,784
	379,214,738	1,564,689

MARKET SUMMARY, FOURTH QUARTER, 1989

Stumpage prices paid for pine sawtimber during the Fourth Quarter of 1989 average \$178.82 per thousand board feet. This average is 7 percent higher than the previous quarter price and an 10 percent increase compared to a year ago. Prices paid for hardwoods during the Fourth Quarter of 1989 averaged \$77.63 which is 24 percent higher than the Third Quarter of 1989 and 21 percent higher than a year ago.

Pulpwood stumpage prices averaged \$18.02 for pine and \$6.32 for hardwoods respectively.

Pulp Chips averaged \$20.65 per ton for pine and \$16.47 for hardwoods F.O.B. Sawmill.

During the Fourth Quarter of 1989, the following U.S.D.A. Forest Service sales for Kisatchie National Forest were reported. 1/

SPECIE	SAWLOGS		PULPWOOD	
	MBF 2/	AVE. PRICE DOLLARS/MBF	CCF	AVE. PRICE DOLLARS/MBF
PINE	3,266	147.51	18,260	34.76
MX. HDWD.	-----	-----	889	8.76

1/ - Does not include salvage and optional sales.

2/ - Scribner-Decimal "C" Rule.

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AVERAGE PRICES PAID TO LOUISIANA TIMBER PRODUCERS BY TYPES OF INDUSTRIES
OCTOBER-DECEMBER, 1989 WITH COMPARISONS

Forest Service Sales are excluded from the following reported prices

							STATE AVERAGES		
							OCT.- PREV.	YEAR	
							DEC. QUARTER	AGO	
SAWTIMBER, STUMPAGE	AREA 1	AREA 2	AREA 3	AREA 4	AREA 5				
Pine M.Bd.Ft.	\$184.97	1/	177.66	168.02	1/		178.82	167.02	162.57
Cypress "	1/	1/	1/	1/	1/		110.42	1/	74.31
Oaks "	1/	1/	1/	1/	1/		126.68	101.38	102.28
Gums "	1/	1/	1/	1/	1/		72.52	1/	61.39
Willows "	1/	1/	1/	1/	1/		1/	1/	1/
Ash "	1/	1/	1/	1/	1/		193.63	1/	114.19
Cottonwoods "	1/	1/	1/	1/	1/		1/	1/	1/
Mx. Hardwoods "	79.64	1/	1/	1/	1/		77.63	62.38	64.08

SAWTIMBER, (DELIVERED)

Pine M.Bd.Ft.	247.19	1/	245.99	244.08	1/	247.35	245.90	213.41
Cypress "	1/	1/	1/	1/	1/	1/	1/	160.34
Oaks "	1/	1/	1/	1/	1/	208.15	1/	195.21
Gums "	1/	1/	1/	1/	1/	155.43	148.88	163.10
Willows "	1/	1/	1/	1/	1/	1/	1/	1/
Ash "	1/	1/	1/	1/	1/	278.66	1/	201.26
Cottonwoods "	1/	1/	1/	1/	1/	1/	1/	1/
Mx. Hardwoods "	1/	1/	1/	1/	1/	165.71	139.91	159.98

PULPWOOD (PER CORD)

Pine, Stumpage	18.26	1/	18.73	10.13	1/	18.02	17.83	15.20
Pine, F.O.B. Car	61.27	1/	1/	47.03	1/	60.85	62.46	54.20
Hardwood, Mixed Stumpage	5.89	1/	1/	1/	1/	6.32	6.33	5.15
Hardwood, Mixed	52.46	1/	1/	1/	1/	50.80	51.15	46.13

Pine, Chip-N-Saw stumpage averaged \$30.22 and not enough quoted for an average delivered price for the Fourth Quarter, 1989.

POLES, BARKY (FOB PLANT OR CONCENTRATION POINT) - EACH -

PRICES INCLUDE PRODUCTION COSTS

STATE AVERAGES

	OCT.-NOV.	PREVIOUS QUARTER	FOURTH QUARTER, 1988
30-Ft. Class 5	1/	1/	1/
" Class 6	1/	1/	1/
" Class 7	1/	1/	1/
35-Ft. Class 4	1/	1/	1/
" Class 5	1/	1/	1/
" Class 6	1/	1/	1/
" Class 7	1/	1/	1/
40-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/
" Class 4	1/	1/	1/
" Class 5	1/	1/	1/
" Class 6	1/	1/	1/
45-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/
" Class 4	1/	1/	1/
" Class 5	1/	1/	1/
50-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/
" Class 4	1/	1/	1/
55-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/
" Class 4	1/	1/	1/
60-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/

1/ = insufficient number of quotes to report.

NOTE: The Doyle Log Scale is basis for board feet measurement.